

PRAHLAD KUMAR AGARWAL

**Add: Holding No. 303/15, Malancha Road, Near UCO Bank, Bhagwanpur,
Kharagpur, West Midnapore, West Bangal - 721301**

To,
The Board of Directors
Gala Global Products Limited
B-1, Laxmi Com. Co.Op. Estate,
B/h Old Navneet Press, Sukhramnagar,
Ahmedabad, Gujarat, India, 380021

Dear Sir / Madam,

Subject: Proposed Rights Issue of Gala Global Products Limited ("Company")

I, Prahlad Kumar Agarwal S/o Mr. Jagdish Prasad Agarwal, Residing At Holding No. 303/15, Malancha Road, Near UCO Bank, Bhagwanpur, Kharagpur, West Midnapore, West Bangal - 721301, do hereby give consent to my name being included as '*Managing Director and Chief Financial Officer*' of the Company in the Draft Letter of Offer/ Letter of Offer to be filed with Securities and Exchange Board of India ("SEBI"), Stock Exchange(s), Registrar of Companies ("ROC") and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and other applicable laws, as amended from time to time.

I also authorize the Company to deliver a copy of this letter of consent to SEBI, stock exchange(s), ROC and other regulatory authorities, as may be required, pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time

Yours faithfully,

Prahlad K. Agarwal

Prahlad Kumar Agarwal
Managing Director and Chief Financial Officer
DIN: 09851691

Place: Ahmedabad

Date: 27/03/2025

VISHAL MULCHANDBHAI GALA

**Add: 4, Dev Residency, Gujarat Society, Near Mahalaxmi Cross Road, Paldi,
Ahmedabad City, Ahmedabad, Gujarat, 380007**

To,
The Board of Directors
Gala Global Products Limited
B-1, Laxmi Com. Co.Op. Estate,
B/h Old Navneet Press, Sukhramnagar,
Ahmedabad, Gujarat, India, 380021

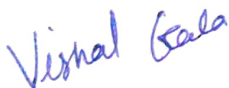
Dear Sir / Madam,

Subject: Proposed Rights Issue of Gala Global Products Limited ("Company")

I, Vishal Mulchandbhai Gala, S/o Mr. Mulchandbhai Nanjibhai Gala, Residing at 4, Dev Residency, Gujarat Society, Near Mahalaxmi Cross Road, Paldi, Ahmedabad City, Ahmedabad, Gujarat, 380007, do hereby give consent to my name being included as 'Promoter and Director' of the Company in the Draft Letter of Offer/ Letter of Offer to be filed with Securities and Exchange Board of India ("SEBI"), Stock Exchange(s), Registrar of Companies ("ROC") and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and other applicable laws, as amended from time to time.

I also authorize the Company to deliver a copy of this letter of consent to SEBI, Stock Exchange(s), ROC and other regulatory authorities, as may be required, pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time.

Yours faithfully,



Vishal Mulchandbhai Gala
Director
DIN: 00692090

Place: Ahmedabad
Date: 27/03/2025

Alpa Pandya

**Address: 203/A, Syamrang Apartment, Vasna, Ahmedabad City, Ahmedabad,
Gujarat- 380007**

To,
The Board of Directors
Gala Global Products Limited
B-1, Laxmi Com. Co.Op. Estate,
B/h Old Navneet Press, Sukhramnagar,
Ahmedabad, Gujarat, India, 380021

Dear Sir / Madam,

Subject: Proposed Rights Issue of Gala Global Products Limited ("Company")

I, Alpa Pandya, D/o Mr. Rameshbhai Kantilal Bhatt, residing at 203/A, Syamrang Apartment, Vasna, Ahmedabad City, Ahmedabad, Gujarat- 380007, do hereby give consent to my name being included as '*Director*' of the Company in the Draft Letter of Offer/ Letter of Offer to be filed with Securities and Exchange Board of India ("SEBI"), Stock Exchange(s), Registrar of Companies ("ROC") and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and other applicable laws, as amended from time to time.

I also authorize the Company to deliver a copy of this letter of consent to SEBI, Stock Exchange(s), ROC and other regulatory authorities, as may be required, pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time.

Yours faithfully,



Alpa Pandya
Director
DIN:07013011

Place:

Date:

Umang Sanjaybhai Selani

Address: C/703, Nisarg Dreams, Shilaj Bridge, near Divya Jyot School, SP Ring Road, Bopal, Shilaj, Ahmedabad, Gujarat, 380058

To,

The Board of Directors

Gala Global Products Limited

B-1, Laxmi Com. Co.Op. Estate,

B/h Old Navneet Press, Sukhramnagar,

Ahmedabad, Gujarat, India, 380021

Dear Sir / Madam,

Subject: Proposed Rights Issue of Gala Global Products Limited ("Company")

I, Umang Sanjaybhai Selani, S/o Mr. Sanjaybhai Rameshchandra Selani, residing at C/703, Nisarg Dreams, Shilaj Bridge, near Divya Jyot School, SP Ring Road, Bopal, Shilaj, Ahmedabad, Gujarat, 380058, do hereby give consent to my name being included as '*Non-Executive and Independent Director*' of the Company in the Draft Letter of Offer/ Letter of Offer to be filed with Securities and Exchange Board of India ("SEBI"), Stock Exchange(s), Registrar of Companies ("ROC") and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and other applicable laws, as amended from time to time.

I also authorize the Company to deliver a copy of this letter of consent to SEBI, Stock Exchange(s), ROC and other regulatory authorities, as may be required, pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time.

Yours faithfully,



Umang Sanjaybhai Selani

Independent Director

DIN: 09706034

Place:

Date:

Vipul Laxmichand Maru

**Address: Room No. 4, Shree Niwas, 60 Feet Road, Opp. Ganesh Temple, Thane,
Bhayander West, Thane, Maharashtra- 401101**

To,

The Board of Directors

Gala Global Products Limited

B-1, Laxmi Com. Co.Op. Estate,

B/h Old Navneet Press, Sukhramnagar,

Ahmedabad, Gujarat, India, 380021

Dear Sir / Madam,

Subject: Proposed Rights Issue of Gala Global Products Limited ("Company")

I, Vipul Laxmichand Maru, S/o Mr. Laxmichand Tokershi Maru, residing at Room No. 4, Shree Niwas, 60 Feet Road, Opp. Ganesh Temple, Thane, Bhayander West, Thane, Maharashtra-401101, do hereby give consent to my name being included as '*Non-Executive and Independent Director*' of the Company in the Draft Letter of Offer/ Letter of Offer to be filed with Securities and Exchange Board of India ("SEBI"), Stock Exchange(s), Registrar of Companies ("ROC") and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and other applicable laws, as amended from time to time.

I also authorize the Company to deliver a copy of this letter of consent to SEBI, Stock Exchange(s), ROC and other regulatory authorities, as may be required, pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time.

Yours faithfully,



Vipul Laxmichand Maru

Independent Director

DIN: 09723476

Place:

Date:

Dhruv Modi

**Address: C/2/2, Harivila Society, Near Bapa Sitaram Chok, Sarkhej Dholka
Road, Sarkhej, Ahmedabad, Sarkhej, Gujarat, 382210**

To,
The Board of Directors
Gala Global Products Limited
B-1, Laxmi Com. Co.Op. Estate,
B/h Old Navneet Press, Sukhramnagar,
Ahmedabad, Gujarat, India, 380021

Dear Sir/ Madam,

Subject: Proposed Rights Issue of Gala Global Products Limited ("Company")

I, Dhruv Modi, S/o Mr. Bharatkumar Dasrathlal Modi, residing at C/2/2, Harivila Society, Near Bapa Sitaram Chok, Sarkhej Dhokla Road, Sarkhej, Ahmedabad, Sarkhej, Gujarat, 382210, do hereby give consent to my name being included as '*Non-Executive and Independent Director*' of the Company in the Draft Letter of Offer/ Letter of Offer to be filed with Securities and Exchange Board of India ("SEBI"), Stock Exchange(s), Registrar of Companies ("ROC") and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and other applicable laws, as amended from time to time.

I also authorize the Company to deliver a copy of this letter of consent to SEBI, Stock Exchange(s), ROC and other regulatory authorities, as may be required, pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time.

Yours faithfully,

D. B. MODI

Dhruv Modi
Independent Director
DIN: 09706017

Place:

Date:

CS Vandana Arun Baldi

Address: 101, Neelkanth Residency,
above Bhandari Saree, Shahibaug, Ahmedabad -
380004

To,

The Board of Directors

Gala Global Products Limited

B-1, Laxmi Com. Co.Op. Estate,

B/h Old Navneet Press, Sukhramnagar,

Ahmedabad, Gujarat, India, 380021

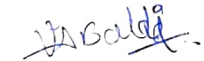
Dear Sir / Madam,

Subject: Proposed Rights Issue of Gala Global Products Limited ("Company")

I, Vandana Arun Baldi, D/o Mr. Arjun Lal Soni Residing At Shahibaug, Ahmedabad hereby give consent to my name being included as Company Secretary and Compliance Officer of the Company in the Draft Letter of Offer/ Letter of Offer to be filed with Securities and Exchange Board of India ("SEBI"), Stock Exchange(s), Registrar of Companies ("ROC") and other regulatory authorities, as may be required, pursuant to Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and other applicable laws, as amended from time to time.

I also authorize the Company to deliver a copy of this letter of consent to SEBI, stock exchange(s), ROC and other regulatory authorities, as may be required, pursuant to SEBI ICDR Regulations and other applicable laws, as amended from time to time.

Yours faithfully,



Vandana Arun Baldi

Company Secretary and Compliance Officer

Place:

Date:



R. B. Gohil & Co.

Chartered Accountants

To,
The Board of Directors
Gala Global Products Limited
B-1, Laxmi Com. Co.Op. Estate,
B/h Old Navneet Press, Sukhramnagar,
Ahmedabad, Gujarat, India, 380021

Dear Sir,

Reg.: Proposed Rights Issue of Gala Global Products Limited.
Sub.: Consent to Act as Statutory & Peer Review Auditors of the Company.

We, the undersigned, hereby testify and accord our consent to act as Statutory and Peer Review Auditors of the Company and have no objection to our name being inserted as Statutory and Peer Review Auditors of the Company in the offer document(s) which the Company intends to issue in respect thereof and we authorize the said Company to deliver this letter of consent to the Registrar of Companies and/or any other regulatory authority/Stock Exchange(s), if required.

Further we hereby give our consent to include the following contact details:

Name: M/s. R B GOHIL & CO,
Chartered Accountants
Address: 1ST Floor, K.P.Shah House, K.V.Road, Jamnagar-361001
E-Mail Id: caraghubhagohil@gmail.com
Phone No: 9426478227
Contact Person: CA R B Gohil
Firm Registration No.: 119360W
Membership No.: 104997
Peer Review No.: 018826

Thanking you,
Yours faithfully

For, M/s R B GOHIL & CO.
Chartered Accountants

CA Raghubha B. Gohil
Partner
FRN No.: 119360W
Membership No.: 104997



Place: Jamnagar
Date: 22/03/2025

ENCL: Certified Copies of

1. Membership Certificate
2. Peer Review Certificate

1St Floor, K.P. Shah House-1, K.V. Road, Jamnagar-361001 M.: 9426478227

BRANCHES : KHAMBHALLIA - PORBANDAR - AHMEDABAD

The Institute of Chartered Accountants of India



Certificate of Membership

This is to certify that

Gohil Raghubha Bhaisabbha

Son of B J Gohil

Membership No. 104997 of Jamnagar
was admitted as an Associate of the Institute
on the Fourth day of August, 1998.

Given by the Council
under the Common Seal of the
Institute of Chartered Accountants of India,
this Thirty first day of August, 1998.

Ashok Haldia
(ASHOK HALDIA)
Secretary

Rahul Roy
(RAHUL ROY)
President



The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

Peer Review Board

Peer Review Certificate No.: 018826

This is to certify that the Peer Review of

M/s R B Gohil & Co

1st Floor, K P Shah House-1,

K V Road, Dhansheri,

Jamnagar-361001

FRN.: 119360W

has been carried out for the period

2021-2024

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

This Certificate is effective from: 01-01-2025

The Certificate shall remain valid till: 31-12-2027

Issued at New Delhi on 12-12-2024

**Chairman
Peer Review Board**

**Vice-Chairman
Peer Review Board**

CA. Mohit Bajjal

**Secretary
Peer Review Board**

Note : The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the '*Peer Review Guidelines 2022*'.

Consent Letter

Date: 27/03/2025


To,
The Board of Directors
Gala Global Products Limited
B-1, Laxmi Com. Co.Op. Estate,
B/h Old Navneet Press, Sukhramnagar,
Ahmedabad, Gujarat, India, 380021.

Dear Sir,

Sub.: Proposed Rights Issue of Gala Global Products Limited on BSE Limited.

We, hereby give consent to act as “**Registrar to the Issue**” in the draft offer document/ offer document which the company intends to issue in respect of the proposed Rights Issue of equity shares. We hereby also authorize you to deliver this letter of consent for the purpose of filing under provisions of Companies Act, 2013 to the Registrar of Companies or any other regulatory authority/stock exchange, if required.

We also authorize you to deliver a copy of this No Objection Certificate to any competent authority as the Company may deem fit.

Name:	KFIN TECHNOLOGIES LIMITED
Logo:	
CIN:	L72400TG2017PLC117649
Address:	Selenium Tower B, Plot 31-32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad - 500 032, Telangana,
Tel No:	+ 91-40-67162222/18003094001
Fax No.:	+ 91-40-6716 1563
E-Mail:	gala.rights@kfintech.com
Investor Grievance Email:	inward.ris@kfintech.com
Website:	www.kfintech.com
Contact Person:	M.Murali Krishna
SEBI Reg.	INR000000221

Thanking You,

Yours Faithfully,
For and on behalf of KFin Technologies Limited


**Authorised Signatory****Encl:** SEBI Registration Certificate

KFin Technologies Limited 
(Formerly known as KFin Technologies Private Limited)

Registered & Corporate Office:

Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda,
Serilingampally, Hyderabad, Rangareddi, Telangana, India, 500032.

CIN: L72400TG2017PLC117649

SEBI Registration Certificate

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	प्रारूप ख FORM B	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA [निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an issue and share transfer agents) Regulations, 1993 (विनियम 8) (Regulation 8)		
001430		
रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION		
<p>I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन बनाये गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता/प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में</p> <p>I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to</p>		
<p>KFIN TECHNOLOGIES LIMITED Selenium, Tower B, Plot No. 31 and 32 Financial District, Nanakramguda, Serilingampally Hyderabad- 500032 Telangana, India</p>		
<p>को नियमों की शर्तों के अधीन रहते हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे उसमें विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है।</p> <p>as registrars to an issue and share transfer agent in Category I*/registrar to an issue*/share transfer agent* in Category II, subject to the conditions in the rules and in accordance with the regulations to carry out the activities as specified therein.</p>		
<p>II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड है।</p> <p>II. Registration Code for the registrar to an issue and share transfer agent is</p>		
<p>This Certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board</p>		
<p>III. जब तक नवीकृत न किया जाए रजिस्ट्रीकरण प्रमाणपत्र तक विधिमान्य है।</p> <p>III. Unless renewed, the certificate of registration is valid from</p>		
स्थान Place	Mumbai	
तारीख Date	April 1, 2022	
*जो लागू न हो उसे काट दें। *Delete whichever is not applicable		
		आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India
		 Dinesh Joshi प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory



HDFC Bank Ltd.

5th Floor, Sheetal west Park
Imperia, C-Block
Nr. One Mall, Vastrapur -
380054

To,
The Board of Directors
Gala Global Products Limited
B-1, Laxmi Com. Co.Op. Estate,
B/h Old Navneet Press, Sukhramnagar,
Ahmedabad, Gujarat, India, 380021.

Dear Sir,

Sub.: Proposed Rights Issue of Gala Global Products Limited on BSE Limited.

We, the undersigned, hereby testify and accord our consent to act as Banker to the Company and have no objection to our name being inserted as Banker to the Company in the offer document(s) which the Company intends to issue in respect thereof and we authorize the said Company to deliver this letter of consent to the Registrar of Companies or any other regulatory authority/stock exchange, if required.

Further we hereby give our consent to include the following contact details:

Name of Bank:	HDFC Bank Ltd
Address:	Business Banking Group - 5 th Floor, C-Block, Sheetal West Park Imperia, near Alpha One Mall, Vastrapur, Ahmedabad, Gujarat 380054
Tel No:	Cell. No: +91-9714070536
Fax No.:	NA
E-Mail:	niravkumar.parmar2@hdfcbank.com
Website:	www.hdfcbank.com
Contact Person:	Niravkumar Parmar
Designation	Relationship Manager – Business Banking Group

Thanking You,

Yours Faithfully,

Authorised Signatory



Address Regd.Office: HDFC Bank Ltd. HDFC Bank House, Senapati Bapat Marg, Lower Parel (West) Mumbai 400013

CCIN No.:L65920MH1994PLC080618, PAN : AAACH2702H